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CHRYSEUM PRIVATE MARKET NEWSLETTER

JUNE 2026

CPMI
Chryseum Private Market Index

2610.59

▲ 57.20 (2.24%)

Chryseum Private Market Index (CPMI) is a Total Return Index consisting of 50 prominent unlisted companies trading in Private Markets in India, based on the Free Float Market Capitalization weightage.
For the month of June 2026, the index gained 2.24%.

Private Market Overview

Chryseum Private Market Newsletter provides monthly updates on the latest news, corporate actions, stock price movements in Indian Private Market.

June 2026 was a constructive month for Indian equities, driven almost entirely by de-escalation in West Asia and a sharp crude correction, reinforced by a proactive RBI/government FX package. Driven almost entirely by de-escalation in West Asia and a sharp crude correction, reinforced by a proactive RBI/government FX package. Auto and Financials led the months rally. Total PE activity in deals totaled $1.66B across 93 deals, lower than the $2.6B in May.

During the financial year 2026-2027, the Chryseum Private Market Index has delivered a return of +2.80%.

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Stock Performance

TOP GAINERS	
Sterlite Electric Limited	17.39%
Fino Paytech Limited	14.58%
Bharat Nidhi Limited	14.34%
Care Health Insurance Limited	13.16%
Oravel Stays Limited	12.94%

TOP LOSERS	
Ramaraju Surgical Cotton Mills Ltd	-17.58%
House of Kieraya Limited	-15.30%
BVG India Limited	13.21%
B9 Beverages Limited	-9.84%
Zepto Limited	-5.26%

*Stock Performance for June 2026 from the universe of 76 unlisted companies

Trending News - A Glance at What's New

NSE files DRHP for long-awaited IPO, issue structured entirely as OFS

Source: EnTrackr

According to the DRHP, the IPO is entirely an offer for sale (OFS) with no fresh issue component. A total of 14.89 crore equity shares will be sold by existing shareholders, with State Bank of India (SBI) offloading up to 2.47 crore shares and Canada Pension Plan Investment Board (CPPIB) up to 1.87 crore shares.

The issue is being managed by a consortium of 20 merchant bankers, including Kotak Mahindra Capital, Morgan Stanley, HSBC, J.P. Morgan, SBI Capital Markets, HDFC Bank, and JM Financial. Earlier this year, the exchange received regulatory approval for the listing, clearing a key hurdle in its decade-long path to the public markets.

NCLT Mumbai Allows First Motion Plea For Merger Of Hinduja Leyland Finance Into NDL Ventures

Source: Scanx.trade

The Mumbai Bench of the NCLT on 17 June allowed a first-motion application relating to the proposed merger of Hinduja Leyland Finance Limited (HLFL), into NDL Ventures Limited. The scheme provides for the amalgamation of HLFL with and into NDL Ventures, under which all assets, liabilities, rights and obligations of HLFL will vest in NDL Ventures from the appointed date of 1 April 2026. Under the scheme, NDL Ventures will issue 25 equity shares of face value Rs. 10 each for every 10 equity shares held in HLFL.

Oyo parent Prism files public IPO papers for Rs 6,650-crore fresh issue

Source: Moneycontrol

The proposed IPO comprises a fresh issue of equity shares worth up to Rs 6,650 crore, with no offer for sale by existing shareholders. The company may also undertake a pre-IPO placement of up to Rs 1,330 crore before filing its red herring prospectus (RHP).Moneycontrol had also reported that the company was targeting a valuation of around $7-8 billion, lower than the roughly $12 billion valuation it had sought during its aborted 2021 listing attempt.

According to the UDRHP, the company plans to use Rs 4,987.5 crore from the proceeds to repay or prepay borrowings, while the remaining funds will be used for general corporate purposes.

Canada Pension Plan Investment Boards invests up to ₹7,000cr in CtrlS

Source: Business Standard

CtrlS Datacenters has raised ₹7,000 crore at a pre-money valuation of $4.7 billion. The deal includes a ₹4,000 crore investment by CPP Investments for an 8.2% stake in CtrlS and a ₹3,000 crore commitment towards a joint venture to develop hyperscale data centres in India, with CPP Investments holding 48% and CtrlS 52%.

The ₹4,000 crore investment will primarily be used to expand data centre capacity.

SaffronStays Nets $3.5 Mn To Scale Holiday Home Network

Source: Inc42

Hospitality platform SaffronStays has raised $3.5 Mn (around ₹29 Cr) in a mix of primary transactions and a secondary stake sale.

Infinity Ventures led the fresh capital infusion alongside prominent family offices while existing investor Sixth Sense Ventures partially sold its stake in the startup. Sixth Sense backed the startup in its $2 Mn seed funding round.

The Mumbai-based startup plans to use the capital to fuel its expansion into existing and emerging leisure destinations, scale up its technology stack, and expand its portfolio of managed holiday homes and villas across India.

IFC commits USD 371 mn to Sify to support expansion of data centres, strengthen digital economy.

Source: FortuneIndia

International Finance Corporation (IFC), the private-sector investment arm of the World Bank Group, has partnered with Sify Infinit Spaces Ltd (SISL) through a $371 million sustainability-linked financing package to expand AI-ready, energy-efficient data centre infrastructure in India.

The funding will support the development of 103 MW of new data centre capacity across Navi Mumbai and Chennai, catering to the growing demand for cloud computing, AI, digital commerce, and enterprise workloads.

Jio Platforms Ltd. Files DRHP with SEBI

Source: Entrackr

Jio Platforms, the digital arm of Reliance Industries, filed its DRHP with SEBI on June 19 for a 100% fresh issue of up to 27 crore equity shares. The IPO is expected to raise ₹30,000–40,000 crore at a valuation of ₹10–15 lakh crore, with around ₹27,500 crore of the proceeds earmarked for debt repayment at Reliance Jio Infocomm.

Meta to invest $900 million in India's CRED, taps founder to lead WhatsApp

Source: Reuters

Meta Platforms will invest $900 million in Indian fintech startup CRED, valuing it at $4.5 billion, while tapping CRED's founder Kunal Shah to head WhatsApp globally, the companies said on Monday.

The valuation is higher than the $3.5 billion in CRED's previous funding round in 2025, but lower than its peak of $6.4 billion in 2022.
The deal gives Meta a minority stake in Bengaluru-based CRED without allowing it access to CRED customer data

Recent Corporate Actions in Companies

BVG India Limited: Dividend for FY26

The Board of Directors of BVG has declared a final dividend of ₹1.75 per equity share for FY26.

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Unlisted Companies Performance for the month of June 2026

S.No.	Unlisted Companies	Indicative Price as on 30th June 2026	Return %
1	A V Thomas and Company Limited	35400	0.00%
2	Alternicq limited	950	-0.52%
3	Anglo French Drugs & Industries Limited	1540	0.00%
4	ANI Technologies Private Limited	13110	0.00%
5	API Holdings Limited [PharmEasy]	4.85	-4.90%
6	Arohan Financial Services Limited	227	0.00%
7	ASK Investment Managers Limited	850	-2.86%
8	Axles India Limited	505	5.21%
9	B9 Beverages Limited [Bira]	55	-9.84%
10	Bharat Hotel Limited	390	9.86%
11	Bharat Nidhi Limited	12120	14.34%
12	BVG India Limited	460	-13.21%
13	Capgemini Technology Services India Limited	10700	-1.38%
14	Care Health Insurance Limited	129	13.16%
15	Carrier Airconditioning & Refrigeration Limited	575	3.60%
16	Chennai Super Kings Cricket Limited [CSK]	254	1.20%
17	Cochin International Airport Limited [CIAL]	465	5.68%
18	Dalmia Bharat Refractories Limited	207	-2.36%
19	Elofic Industries Limited	3030	5.21%
20	ESDS Software Solution Limited	500	7.53%
21	ESL Steel Limited	39	-4.88%
22	Fino PayTech Limited	110	14.58%
23	Frick India Limited	1545	-4.63%
24	GFCL EV Products Limited	39	0.00%
25	GKN Driveline (India) Limited	1770	0.00%
26	HDFC Securities Limited	8400	-1.18%
27	Hero FinCorp Limited	1010	-0.98%
28	Hinduja Leyland Finance Limited	228	-5.00%
29	House of Kieraya Limited	227	-15.30%
30	IKF Finance Limited	223	-0.89%
31	Imagine Marketing Limited [Boat]	870	0.00%
32	InCred Capital Financial Services Limited	4200	3.96%
33	InCred Holdings Limited	157	9.03%
34	India Carbon Limited	870	2.35%
35	Indian Potash Limited	2680	0.00%
36	Indofil Industries Limited	1375	-1.08%
37	Indusind General Insurance Company Limited	500	-0.99%
38	INOX Leasing and Finance Limited	16200	9.46%
39	Kannur International Airport Limited	127	0.00%
40	Kurlon Enterprise Limited	465	0.00%
41	Maharashtra Knowledge Corporation Limited	465	-1.06%
42	Manash Lifestyle Private Limited	875781	0.00%
43	Manipal Housing Finance Syndicate Limited	102	0.00%
44	Manipal Payment and Identity Solutions	365	0.00%
45	Martin and Harris Laboratories Limited	810	0.00%
46	Merino Industries Limited	2625	-1.13%
47	Metropolitan Stock Exchange of India Limited	5.5	-4.35%
48	Mohan Meakin Limited	2450	-1.41%
49	Motilal Oswal Home Finance Limited	10.95	-3.95%
50	National Commodity and Derivatives Exchange Limited	350	-1.41%

Unlisted Companies Performance for the month of June 2026

S.No.	Unlisted Companies	Indicative Price as on 30th June 2026	Return %
51	National E-Repository Limited (NERL)	48	-3.03%
52	National Stock Exchange of India Limited [NSE]	2080	6.67%
53	Nayara Energy Limited	1065	-1.84%
54	NCL Buildtek Limited	172	6.17%
55	OFB Tech Private Limited	345	0.00%
56	Oilmax Energy Private Limited	2850	0.00%
57	Oravel Stays Limited [OYO Hotel]	24	12.94%
58	Orbis Financial Corporation Limited	375	-3.85%
59	Parag Parikh Financial advisory services Limited	17950	0.00%
60	Philips India Limited	1085	-0.46%
61	Power Exchange of India Limited	490	-4.85%
62	Ramaraju Surgical Cotton Mills Limited	225	-17.58%
63	RRP S4E Innovation Private Limited	137	-3.52%
64	SBI Funds Management Limited	845	8.33%
65	SBI General Insurance Company Limited	2050	0.00%
66	Shriram Life Insurance Company Limited	350	0.00%
67	Signify Innovations India Limited	935	6.25%
68	SK Finance Limited	730	0.00%
69	Sri Vishnu Shankar Mills Limited	223	0.00%
70	Sterlite Grid 5 Limited	325	-2.99%
71	Sterlite Power Transmission Limited	540	17.39%
72	Transline Technologies Limited	127	-2.31%
73	TRL Krosaki Refractories Limited	1820	5.81%
74	Utkarsh Coreinvest Limited	152	0.00%
75	Versuni India Home Solution Limited	835	3.09%
76	Vivriti Capital Limited	610	0.00%
77	Zepto Limited	36	-5.26%

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